


General Announcement::ISSUE OF S\$70,000,000 5.10% NOTES DUE 2022

Issuer & Securities

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| Issuer/ Manager | KOH BROTHERS GROUP LIMITED |
| Securities | KOH BROTHERS GROUP LIMITED - SG1B06007705 - K75 KOH BROTHERS S\$50M4.8%N180102 - SG6RG2000004 - 111B |
| Stapled Security | No |

Announcement Details

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| Announcement Title | General Announcement |
| Date & Time of Broadcast | 27-Oct-2017 18:40:26 |
| Status | New |
| Announcement Sub Title | ISSUE OF S\$70,000,000 5.10% NOTES DUE 2022 |
| Announcement Reference | SG171027OTHR51S7 |
| Submitted By (Co./ Ind. Name) | Koh Keng Siang |
| Designation | Managing Director & Group CEO |
| Description (Please provide a detailed description of the event in the box below) | ISSUE OF S\$70,000,000 5.10% NOTES DUE 2022 UNDER THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME Please refer to the attachment. |
| Attachments |  Announcement.pdf Total size =113K |



KOH BROTHERS GROUP LIMITED
(Incorporated in Singapore)
(Unique Entity Number: 199400775D)

**ISSUE OF S\$70,000,000 5.10% NOTES DUE 2022
UNDER THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

The Board of Directors of Koh Brothers Group Limited (the “**Company**”) refers to the announcement dated 19 October 2017, relating to the S\$70,000,000 5.10% notes due 27 October 2022 (the “**Notes**”) to be issued under the S\$250,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”) established by the Company on 12 May 2014 and updated on 3 October 2017.

The Company wishes to announce that it has today issued the Notes pursuant to the Programme. DBS Bank Ltd. has been appointed as the sole global coordinator for the issue of the Notes and DBS Bank Ltd. and Maybank Kim Eng Securities Pte. Ltd. have been appointed as joint bookrunners for the issue of the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing of and quotation for the Notes on the SGX-ST and the Notes are expected to be listed and quoted on the SGX-ST on Monday, 30 October 2017. Approval in-principle from, admission of the Notes to the Official List of, and listing and quotation of any Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or such Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

27 October 2017