

General Announcement::PURCHASE AND CANCELLATION OF SOME OF THE OUTSTANDING S\$50,000,000 4.80 PER CENT. NOTES DUE 2018

Issuer & Securities

Issuer/ Manager	KOH BROTHERS GROUP LIMITED
Securities	KOH BROTHERS GROUP LIMITED - SG1B06007705 - K75 KOH BROTHERS S\$50M4.8%N180102 - SG6RG2000004 - 11IB
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Announcement Details

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Submitted By (Co./ Ind. Name)	Koh Keng Siang
Designation	Managing Director & Group CEO
Description (Please provide a detailed description of the event in the box below)	Please refer to the attachments.
Attachments	📎 Announcement.pdf 📎 BT notice.pdf Total size =223K

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KOH BROTHERS GROUP LIMITED
(Unique Entity No. 199400775D)
(Incorporated in Singapore)

ANNOUNCEMENT

PURCHASE AND CANCELLATION OF SOME OF THE OUTSTANDING S\$50,000,000 4.80 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 001 (ISIN: SG6RG2000004) (THE "NOTES") ISSUED BY KOH BROTHERS GROUP LIMITED (THE "COMPANY") PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

The Company refers to its announcements dated 23 August 2017 and 6 September 2017 in relation to the Company's invitation to holders of the Notes (the "**Noteholders**"), to offer to sell for cash to the Company any and all of the outstanding Notes held by them, subject to the terms and conditions of the invitation memorandum dated 23 August 2017 (the "**Invitation Memorandum**"). Capitalised terms used in this announcement but not otherwise defined shall have the meanings ascribed to them in the Invitation Memorandum.

NOTICE

On 6 September 2017, the Company accepted valid tender offers of Notes from the Noteholders representing an aggregate principal amount of S\$13,000,000 submitted on or prior to the Expiration Deadline. The Purchase Price, together with the Accrued Interest, has been duly paid by the Company in respect of the Accepted Notes. Accordingly, such Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited in accordance with the procedures thereof.

GENERAL

Details of the Invitation are further described in the Invitation Memorandum, which was made available to the Noteholders. DBS Bank Ltd has been appointed as dealer manager for the Invitation.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

11 September 2017

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. Any Noteholder who is in doubt as to what action to take should contact an independent professional advisor for advice on the merits of the Invitation including, without limitation, any tax consequences thereof. This Notice is for information purposes only and is not an offer to purchase or a solicitation of an offer to sell any securities. This Notice must be read in conjunction with the Invitation Memorandum referred to below. The distribution of this Notice and the Invitation Memorandum in certain jurisdictions may be restricted by law. Please refer to "Invitation Restrictions" in the Invitation Memorandum for further details.

NOTICE OF SETTLEMENT

by



KOH BROTHERS GROUP LIMITED

(Incorporated in the Republic of Singapore)

(UEN/Company Registration No. 199400775D) (the "Issuer")

to the holders ("Noteholders") of its outstanding S\$50,000,000 4.80 per cent. Notes due 2018 comprised in Series 001 (ISIN: SG6RG2000004) (the "Notes") issued pursuant to its S\$250,000,000 Multicurrency Medium Term Note Programme (the "Programme") relating to the offer to sell for cash to the Issuer any and all of the outstanding Notes held by the Noteholders

NOTICE IS HEREBY GIVEN by the Issuer that it has carried out the settlement of its purchase for cash the following outstanding Notes held by the Noteholders, subject to the terms and conditions in the invitation memorandum dated 23 August 2017 issued by the Issuer (the "Invitation Memorandum"):

Description of Notes	Aggregate Principal Amount Outstanding	ISIN	Aggregate Principal Amount Of Accepted Notes	Purchase Price (as a percentage of the principal amount of Notes)
S\$50,000,000 4.80 per cent. Notes due 2018	S\$50,000,000	SG6RG2000004	S\$13,000,000	100.00

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning as set out in the Invitation Memorandum.

Payment of the Purchase Price, together with the Accrued Interest, has been duly made by the Issuer in respect of the Notes accepted for purchase by the Issuer.

For and on behalf of
the Board of Directors

KOH BROTHERS GROUP LIMITED

11 September 2017