

## General Announcement::RESULTS OF THE TENDER OFFER

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	KOH BROTHERS GROUP LIMITED
<b>Securities</b>	KOH BROTHERS GROUP LIMITED - SG1B06007705 - K75 KOH BROTHERS S\$50M4.8%N180102 - SG6RG2000004 - 11IB
<b>Stapled Security</b>	No

## Announcement Details

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	06-Sep-2017 19:13:10
<b>Status</b>	New
<b>Announcement Sub Title</b>	RESULTS OF THE TENDER OFFER
<b>Announcement Reference</b>	SG1709060THRNMHA
<b>Submitted By (Co./ Ind. Name)</b>	Koh Keng Siang
<b>Designation</b>	Managing Director & Group CEO
<b>Description (Please provide a detailed description of the event in the box below)</b>	Please refer to the attached announcement.
<b>Attachments</b>	 <a href="#">Announcement.pdf</a> Total size =23K



**KOH BROTHERS GROUP LIMITED**

(Unique Entity No. 199400775D)

(Incorporated in the Republic of Singapore)

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**ANNOUNCEMENT**

**RESULTS OF THE TENDER OFFER FOR S\$50,000,000 4.80 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 001 (ISIN: SG6RG2000004) (THE "NOTES") ISSUED BY KOH BROTHERS GROUP LIMITED (THE "COMPANY") PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

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The Company refers to its announcement dated 23 August 2017 in relation to the Company's invitation to holders of the Notes (the "**Noteholders**"), to offer to sell for cash to the Company any and all of the outstanding Notes held by them, subject to the terms and conditions of the invitation memorandum dated 23 August 2017 (the "**Invitation Memorandum**"). Capitalised terms used in this announcement but not otherwise defined shall have the meanings ascribed to them in the Invitation Memorandum.

**RESULTS OF THE INVITATION**

The Invitation expired at 5:30 p.m. (Singapore time) on 6 September 2017. The Company has accepted for purchase an aggregate principal amount of Notes of S\$13,000,000, at the Purchase Price of S\$250,000 for each S\$250,000 in principal amount of the Notes.

The Purchase Price, together with the Accrued Interest, will be paid to Noteholders whose Notes have been accepted for purchase by the Company on or around 11 September 2017. Accepted Notes purchased by the Company will be subsequently cancelled.

Description of Notes	Aggregate Principal Amount Outstanding	ISIN	Aggregate Principal Amount of Accepted Notes	Purchase Price (as a percentage of the principal amount of Notes)
S\$50,000,000 4.80 per cent. Notes due 2018	S\$50,000,000	SG6RG2000004	S\$13,000,000	100.00

Inquiries about the above announcement should be directed to the Company at:

**Koh Brothers Group Limited**

Contact: Lee Sok Khian John

Designation: Director

Tel: 6845 7206

BY ORDER OF THE BOARD

Koh Keng Siang

Managing Director & Group CEO

6 September 2017